

Loan Request Form

INFORMATION ABOUT YOUR BUSINESS

Company Name: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____ Cell: _____

Primary Contact Person: _____

Email: _____ Website: _____

Year Business Established: _____ Tax ID# _____

Type of Entity: Corporation Partnership LLC Sole Proprietorship

Number of Employees: Existing FTE: _____ After this Financing: _____ Affiliates: _____

Type/Nature of Business: _____ Name of Franchise: _____
(if applicable)

PRINCIPAL OWNERS (Must account for 100% of the ownership of your business)

Full Legal Name	Title	% Owned	Active in company?

LOAN REQUEST INFORMATION

Purchase Raw Land	\$	
Construction	\$	
10% Construction Contingency	\$	
Purchase Existing Building	\$	
Renovation/Remodeling	\$	
Purchase Equipment	\$	
Purchase Inventory	\$	
Debt Refinance	\$	
Closing Costs/Loan Expenses	\$	
Working Capital (<i>must</i> attach detailed schedule)	\$	
Purchase Business	\$	
Other (Specify: _____)	\$	
Other (Specify: _____)	\$	
Total Project Cost	\$	
Less: Your Cash Injection	\$	
Less: Seller Financing	\$	
Less: Other (Specify: _____)	\$	
Less: Other (Specify: _____)	\$	
EQUALS: Your Loan Request	\$	

How will this loan benefit your business?

Who is the Insurance Agent for your business?

Name:

Phone:

Who is the CPA for the business?

Name:

Phone:

Do you have an attorney for this transaction?

Yes

No

If yes, please provide attorney name/number:

Name:

Phone:

Does the subject business cash checks in excess of \$1,000 as a normal course of business?

Yes

No

FOR LOANS INVOLVING REAL ESTATE:

Are you purchasing real estate using the subject loan?

Yes

No

If yes, provide complete address:

If yes, how do you plan to take title to the real estate?

Who is the Title Company?

Is there a survey available?

Other information: